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**K Cash Corporation Limited**

**K Cash集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2483)**

**VOLUNTARY ANNOUNCEMENT  
BUSINESS UPDATE**

This announcement is made by K Cash Corporation Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis in order to provide shareholders of the Company and potential investors updates to the development of its business.

On 8 November 2024, the Company successfully obtained a syndicated loan (the “**Facility**”). The amount of the Facility is HK\$550 million, and is the largest single financing facility since the establishment of the Group.

Funds raised under the Facility will be applied towards the Group’s general corporate purposes, including expanding the Group’s loan portfolio and refinancing the Group’s existing financial indebtedness. The terms of the Facility were determined after arm’s length negotiations between the parties thereto, and the Company considers that the terms of the Facility are fair and reasonable, on normal commercial terms, and in the interests of the Company and its shareholders as a whole.

By entering into the Facility, the Group can diversify its financing channels, replenish capital required for its operations and optimize the Group’s liability structure. The Company will also continue to monitor the interest rate risks and consider hedging material risks in relation to floating rate debts with financial instruments under appropriate market conditions.

To the best knowledge, information, and belief of the Company, the lenders, arrangers and bookrunners under the Facility and their ultimate beneficial owner(s) are independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board  
**K Cash Corporation Limited**  
**Lee Sheung Shing**  
*Chairman*

Hong Kong, 13 November 2024

*As at the date of this announcement, the board of Directors of the Company comprises Mr. Lee Kun Tai Steven and Ms. Wong Cheuk Sze as executive Directors, Mr. Lee Sheung Shing, Ms. Lee Pik Tsong, Ms. Chan Wing Sze and Ms. Kan Pui Yan as non-executive Directors, and Prof. Hung Wai Man JP, Mr. Mak Wing Sum Alvin and Mr. Leung Ka Cheung as independent non-executive Directors.*